# Address by Mxolisi Mgojo,

President of the Minerals Council South Africa, to the 2021 Minerals Council AGM





## Chamber of Mines: It's impossible to talk to Zwane

By Greg Nicolson • 4 October 2017



# **Business**Day

OPINION

UNCO-OPERATIVE EQUILIBRIUM

Kleptocracy upsets delicate balance of mutual interests in mining sector

**BL PREMIUM** 

16 OCTOBER 2017 - 05:59 by ROSS HARVEY

# **Business**Day

# Chamber of Mines CEO **Roger Baxter fires** broadside at Zwane

Significant corruption claims against Mosebenzi Zwane and the Department of Mineral Resources have not been cleared, the Chamber of Mines CEO says

**BL PREMIUM** 

08 SEPTEMBER 2017 - 14:13 by ALLAN SECCOMBE





Zwane strikes back and says he was not captured by Guptas

By Dineo Faku ( ) Oct 19, 2017



## CoM should stay away from 'crook' Zwane – Pityana





CREAMER MEDIA'S **ENGINEERING NEWS** 

## Chamber files for review of 'disastrous' Mining Charter

18TH OCTOBER 2017

miningm<sup>x</sup>

'Gupta Clause' to be removed from Mining Charter: Mantashe

4TH OCTOBER :

BY: ANINE KILIA

## ZWANE The appointment of

MOSEBENZI

another inexperienced Free State official to the Department of Mineral Resources, this time as director-general, has dismayed the industry and reinforced perceptions of an ulterior political motive

THE THIRD UMPIRE



#### TIM HARRIS

The West Coast town of Atlantis was an apartheid creation that has shed job by the thousands over the past two decades, so it is guite a coup for the Wesgro head to have persuaded Czech firm Pegas Nonwovens to build a R1.3bn factory there



#### JEFF SESSIONS

"I did not have communications with the Russians," said the soon-to-be US attorney-general during his confirmation hearing Now it turns out he mel during the Trump election campaign. Suspicious







Zwane and his charter may be toast

Mail Guardian

Govan Whittles 23 Feb 2018

# RELATIONSHIPS FOR THE FUTURE





MINERALS COUNCIL

SOUTH AFRICA

Home / Latest News

## Mining green shoots sprouting – **Minerals Council**



(9) 04 Feb 2019

Roger Baxter: Bouncing back from 9 wasted years

fin 24 Roger Baxter, CEO of the Minerals Council



Minister Mantashe meets with



mining and energy industries to consolidate plans to deal with COVID-19

APE TOWN (miningweekly.com) - Green shoots are sprouting in South Africa's mining sector, which is readying for new take off, Minerals Council South Africa CEO Roger Baxter said on Monday.



Minerals Council CEO Roger Baxte

BY: MARTIN CREAMER

COMMODITIES NEWS APRIL 16, 2020 / 9:36 PM / UPDATED A YEAR AGO

South Africa to allow mines to operate at 50% capacity during lockdown

By Tanisha Heiberg

JOHANNESBURG (Reuters) - South Africa will allow mines to operate at up to 50% capacity during a nationwide lockdown to curb the spread of the new coronavirus, according to amended regulations published on Thursday.



nister of Mineral Resources and Energy de Mantashe (MP) today met with the African Petroleum Industry Association ) and the Minerals Council SA to date plans to deal with COVID-19, ig the announcement of the lockdown

by the President of the Republic, HE Cyril Ramaphosa.

fin24

@ 30 Aug 2018

## We have confidence in Mantashe, Minerals Council CEO tells investors

fin 24 Lameez Omarjee

Polity

ing Indaba, there was cautious hope in

's political set-up was going to change een elected ANC president the previous

> **Minerals Council Conveys Best** Wishes To Minister Mantashe, Wishing Him A Speedy Recovery Home / Latest News



tashe was lauded at an investor conference for the ncerns of stakeholders in the mining industry.

oger Baxter was addressing the Africa DownUnder



## Mantashe holds collaborative meeting with **MCSA**

22ND OCTOBER 2018

BY: TASNEEM BULBULIA

ineral Resources Minister **Gwede** Mantashe met with the executive of the Minerals Council South Africa and CEOs in the coal and platinum sectors on Friday to receive a briefing on the challenges faced by

# **TRANSFORMATION**

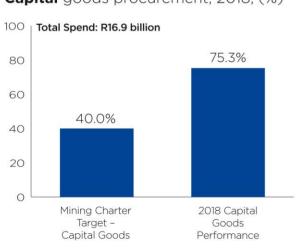


# **HDSA ownership;** 2018; weighted average(%)



## Capital goods procurement; 2018; (%)

ownership assessment

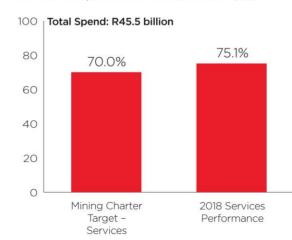


# HDSA representation in management positions is >40% across all management levels

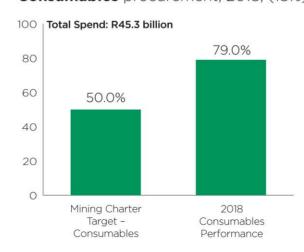


■ HDSA employees per category

## Services procurement; 2018; (%)



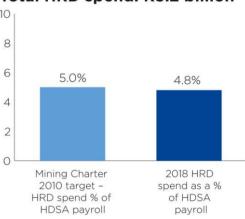
## Consumables procurement; 2018; (18%)



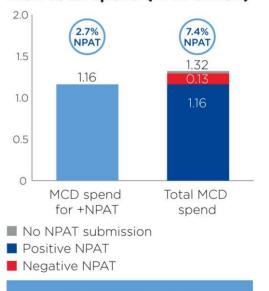
Capital good, services and consumables procurement scores were achieved, exceeding the MC2010 targets

## HRD EXPENDITURE AS % OF ANNUAL HDSA PAYROLL

## **Total HRD spend: R3.2 billion**



### MCD total spend (ZAR billion)

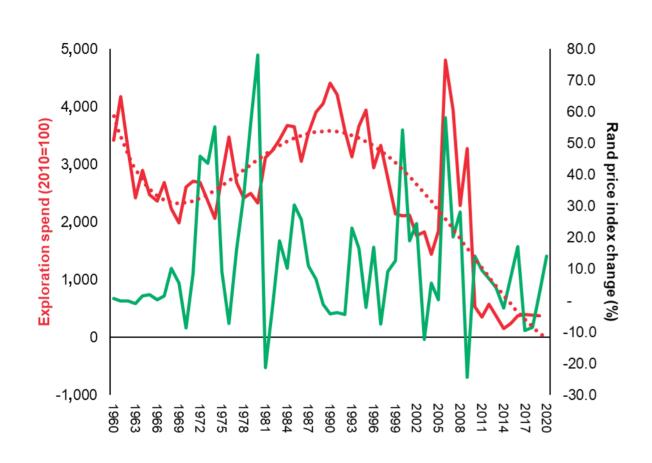


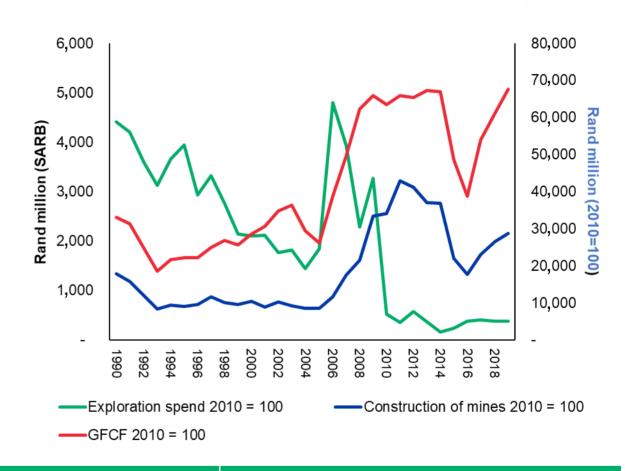
...including loss making companies, R1.32 billion spend representing 7.4% of NPAT



# NO GREENFIELDS EXPLORATION







<b>(4)</b>	E
	a b
19	D

# **Exploration dollars**

attracted per annum, between 2000 and 2018:

Canada	~US\$2 billion
Australia	~US\$1.8 billion
South Africa	only US\$194 million

## **SURVEY**



Survey of Minerals Council member companies in December 2020











Projects that have been prevented from being developed due to slow government processes, including delays in approval of permits and mining right transfers, issuing of water-use licences and environmental permits

R30 billion

# WHAT WE NEED:





Discard unsatisfactory SAMRAD application system and develop new, electronic, transparent and reliable online mining cadastral system



Crackdown on corruption



Speeding up licensing timing



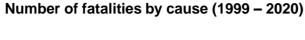
Clarity in confusing statutory provisions

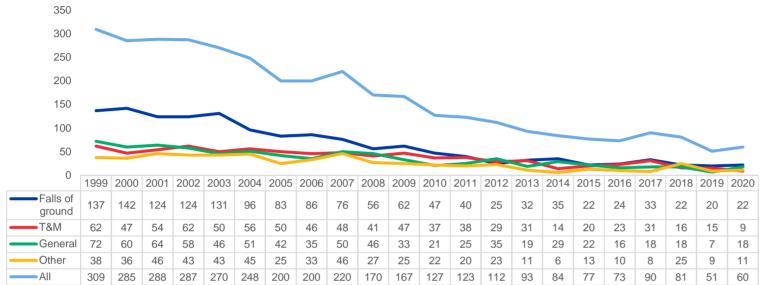


Regular
DMRE reporting
licence applications

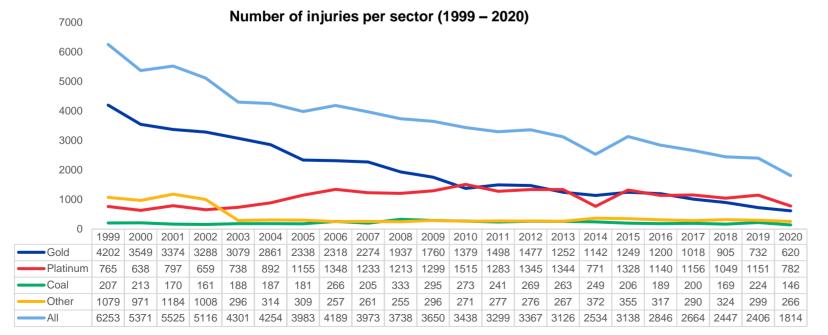
# SAFETY PERFORMANCE







Source: Department of Mineral Resources and Energy

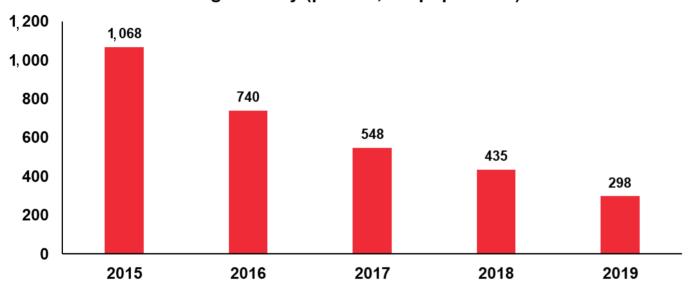




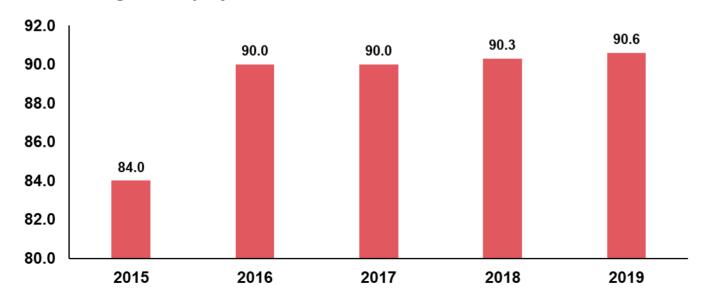
# **HEALTH PERFORMANCE**

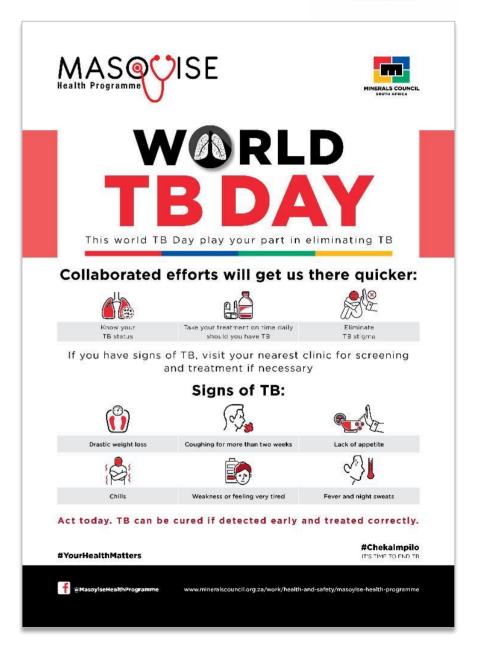


## TB incidence in mining industry (per 100,000 population): 2015-2019



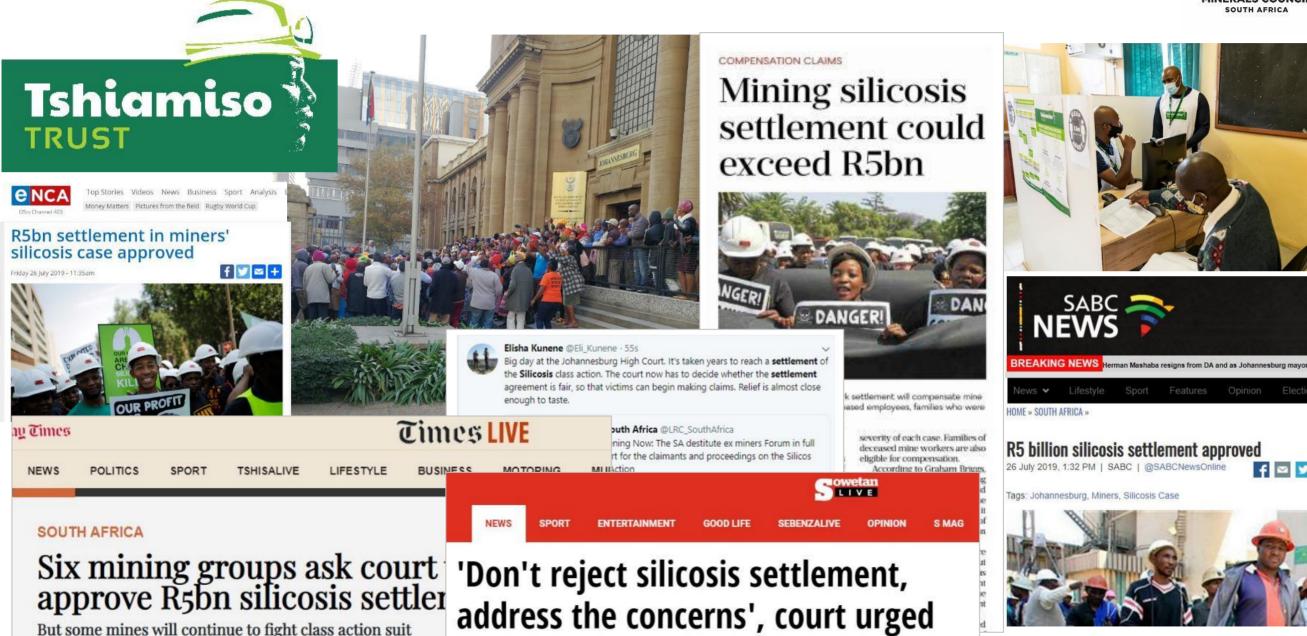
## Percentage of employees screened for TB: 2015-2019





# **TSHIAMISO TRUST SETTLEMENT 2019**









Tags: Johannesburg, Miners, Silicosis Case



BY PENWELL DLAMINI - 30 May 2019 - 13:47

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# COVID-19





The Minerals Council South Africa, on behalf of its members, has developed a Standard Operating Procedure (SOP) to assist in preventing the transmission of COVID-19 in South African mines. This procedure provides guidelines for the management of the employees and healthcare workers returning to work following the COVID-19 South African lockdown. It addresses possible exposure to SARS-CoV-2 the virus responsible for COVID-19 and subsequent illness, isolation and quarantine, and outlines the additional special steps and procedures to be followed in addition to the formal procedure for medical surveillance of any workers returning to work following a significant period of time away from work, based on the Department of Minerals Resources and Energy's (DMRE) standards of fitness to work.



in SAMI published by the Department of Minerals and Energy (DMRE) on 26 March 2020.





Hypertension

Diabetes

Liver disease

· Chronic kidney disease

ncrease with age.

#MakingMiningMatter

Immunocompromised individuals as a result of: cancer breatment, smoking, bone marrow or organ transplantation, immune deficiencies, poorly controlled HIV or AIDS, prolonged use of corticosteroid and other

immune weakening medications Severe obesity

CHRONIC DISEASES

IN THE MINING INDUSTRY

Chronic lifestyle diseases have increased in South Afri

over the past decade. Hypertension is particularly prevalent, with rates in men in 2008 of 60% in 45-54 year olds and 70% in 55-64 year olds. Similarly, these o-morbidities are prevalent in the mining industry and

A 2015 study on chronic diseases prevalent amongst

dinerals Council members showed that the most common chronic diseases in the mining industry are









Employees with comorbidities

Record of numerable employees and relevant risk categories to be compiled.

. He care erro awass about importance of displacen a medical conditions

· Provide all-risk employees with entirional education and projection

Prioritise vulnerable employees for prophylactic interventions

If possible re-design workplace to accommodate vulnerable employees and/or assign vulnerable employees to her polary alternative functions.

Idientify additional workplace control measures appropriate for

vulnerable employees, develop approved individual medical management plan.

Issue vurierable employees with additional PPE and additional hygicine encolonient tools.

Consider if external risks can be reduced further, aid ireducing

inseraction with visitors or use of public pensoont.

Monitor vulnorab o ampleyoos rogalarla

If pass ale, offer values all employees jobs working from home or within our disorder with other people.

Assess treat of control of chronic discusses and avoid cmp byeas with treatment and control of chronic discusses.



Themployee's job on rund, on call be performed removable, they should do so.

Inemployee's job or function is low risk, the amployee will be permitted on site for work

#=

#### Before employees arrive at work, mining

companies should have a return · Sufficient resources are in place

- pre-scheding and isolation. · Sufficient security medical, sac
- worker, counselling, employee assistance and administration st are available.
- Necessary medical and hygione (PPFs, seep, water, sanitisers). ava lable.
- High risk employees are provided flu vaccinations and prophyla:
- · Cleaning and disinfecting con-

#### Companies are required to: · Communicate new processure

- medical surveil ance to cre before they leave their preasic residence during the lockdown · Screen healthcare workers before
- screen employees and daily the

## #MakingN



A consistent formal approach for workplace risk and COVID-19 risk assessments to allow to employee exemptions to return to work include

I tiek assessment per job cotegory. Indicating now well the transmission risk can be mit geted through EPE and operating protects.

2 If the lisk can be mitigated, the amployee will get on examption and be permitted to return to work.

then the existing PDC and/or experting instances will be premised to allow minipation. This cell into the on exemption so that the employee is permitted to return to work. If these are ending to all or ensure that the risk can be in Riginary than no exemption and be offer and.

Assessments to include consideration of other COVID by the factors, including travel-related risks and fieling condition lisks.



# **COVID-19 SUPPORT**





# ForLife



13 mining companies

# contributed R4.7 million

to oxygen and oxygen-related products in the Eastern Cape.



























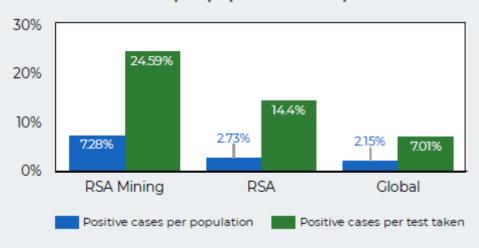


# **COVID-19 PERFORMANCE**

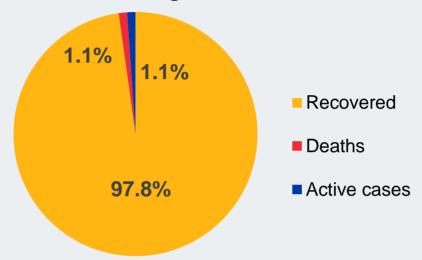


	24 May 2021
Employees screened	407,436
Employees tested	144,649
Positive cases	35,571
Deaths	401
Recovered	34,771
Vaccinated	946

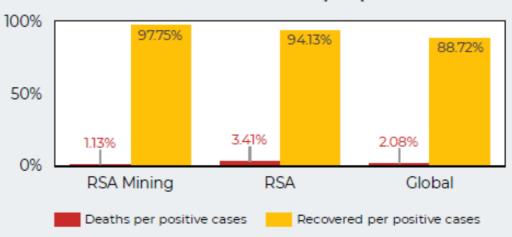
## Positive cases per population and per tests taken



## **Status of mining cases**



## Recovered cases and deaths per positive cases



RSA test rate
18.93%

Mining test rate

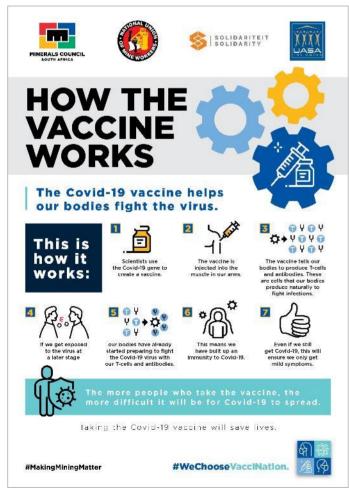
29.59%

# **COVID-19 VACCINATION**



# **#WeChooseVacciNation.**Together we can **#BeatCovid.**











## **WOMEN IN MINING**





Reaffirm zero tolerance

for GBV through Stop

Abuse campaign

Develop gender diversity and inclusion

Provide reporting

system for gender

Initiate unconscious bias training to

transform culture

diversity issues

policies

Women make up only 12% of the mining industry in SA. There has been very little improvement since 2008, when women made up 6% of the industry. Mining is among the least gender diverse industries in SA





### SUCCESS IS

"Industry-wide commitment with a clear ambition, strategy and action plan towards gender equality in mining and pilot initiatives being kicked-off"

#### Three pillars to reposition WiM in light of COVID-19







Adjust WiM initiative structure, forming Leadership Forum to drive and team(s) to and engage on prevalent

Adapt WiM communication strategy to be more dynamic issues including women's role in crisis

on fundamentals while responding to health and economic crises



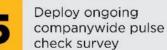


of inclusion best practices in mining

**PRIORITY INITIATIVES** 

#MakingMiningMatter

Advance gender diversity agenda by ensuring progress



Seven foundational measures to

implement by November

6 Build inclusive physical environment

Supply PPE for women specifically

## **WE ARE COMMITTED** TO BOLD TARGETS



Percentage of women in mining at least doubles by 2025



Work towards 30 to 40% of the industry and 50% of management over the next decade

### Three critical dimensions to achieve these targets

Increase no. of women across industry; Target women to join at junior level and then advance; Market mining as an



#### RETENTION

Implement and uphold gender inclusive policies, incl. for promotions; Provide training, mentorship and sponsorship for women: Improve working environment, incl. equipment



#### DEVELOPMENT

Define individualised development strategies and paths for women; Outline performance criteria for promotions and trainings clearly; identify and prepare female talent pipeline for roles across seniorities

# STOP ABUSE OF WOMEN























Don't stand by when you see or hear the abuse of women

You can make the difference

Stop it and report it

#MakingMiningMatter

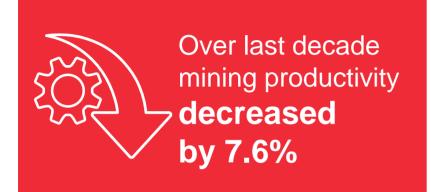




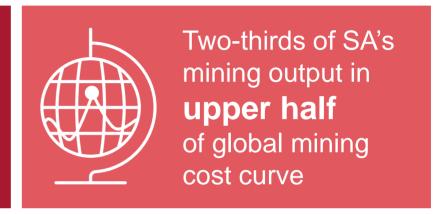


# **SOUTH AFRICAN MINING NEEDS 4IR**











Minerals Council advocates a people-centred 4IR

Focus not only on technology but on work culture, upskilling and reskilling

4IR creates new, better paid, safer, healthier, and more fulfilling jobs

4IR technologies to enable a more modern mining sector

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President of the Minerals Council South Africa, to the 2021 Minerals Council AGM



